

YEAR IN REVIEW 2021 Outletcity Metzingen / Outletcity.com



Even in the face of the challenges presented by the ongoing Covid pandemic and related official measures which strained brick-and-mortar business even more than in the previous year, Outletcity Metzingen was able to continue its development in 2021.

Outletcity Metzingen

Despite a long lockdown from January to the end of April, which had a grave impact on sales volume, investments into the property have continued and various locations have been renovated and improved. For example, the City Mall has been significantly expanded, an important part of Reutlinger Straße has been renovated and a new building at Kanalstraße 4 has been constructed.

Over 20 new brand partners have joined our portfolio thanks to these efforts. An additional 18 brands are showing off their new shine after having moved to new locations with new store concepts – a clear commitment to Outletcity.

The setback to our brick-and-mortar sales volume in comparison to 2020, which was due to a 5-week lock-down, was held at a single digit level thanks to various implemented marketing measures. Taking opening and sales area restrictions into account, a roughly 10 % sales volume increase was "theoretically" made in comparison to 2020.

The OUTLETCITY App, which houses the OUTLETCITY Club and serves as an indicator of active guests, has been downloaded 750,000 times since its inception two

years ago. "This was only possible with the interdepartmental cooperation and effort of all of our employees who worked on the creative shopping concepts and safety measures which in turn greatly expanded both our on and offline brand portfolio." — René Kamm, Managing Director of Outletcity Metzingen.

Once again, Outletcity has been awarded the title of Europe's largest outlet* with $60,000~\text{m}^2$ and $40,745~\text{m}^2$ SA by Ecostra GmbH. "At the end of a very challenging year, we can look back on fully-booked rented space and recognize our brand partners for their dedication to Outletcity Metzingen." – Kamm.

The long-term goal to establish Outletcity as an experience destination is one important step closer, despite Corona restrictions. An outdoor art performance and exhibition and attractions such as the world's tallest swing chair ride or the sustainable ice-skating rink made of synthetic materials have enabled Outletcity to position itself as more than just purely a shopping experience.

New partners such as Champa (sushi & bowls), L'Osteria (pizza & pasta) or the temporary Veuve Clicquot Bar have expanded our culinary diversity on-site. "We are convinced that in the future, in addition to the pure shopping experience, the experience outside and around the stores will play a central role." – Kamm.

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Nevertheless, the international market has not been forgotten in light of development planning. From the start of the pandemic, there has been an enormous drop in international visitors to Metzingen, which in previous years comprised 40 % sales volume. "We are expecting that it will take until mid-2023 before we see meaningful tourism numbers coming from China. Regardless, we are happy to have seen a rise in visitors from the Gulf States starting Q3 2021 – that gives us hope." --Kamm.

Outletcity Online Shop

The Outletcity Online Shop saw great success in 2021 and achieved 35 % growth in order volume, solidifying its market position in online outlet shopping. "We can generally look back on a successful year in terms of our digital business, and we also celebrate the confirmation of our choice to launch our own Online Shop back in 2012." Says Dr. Stefan Hoffmann, Managing Director Digital & Customer of Outletcity.

With the launch of our new children's department, we are able to provide for another of our customer's needs. Since its inception in summer 2021, demand has been steadily increasing. The Outletcity Online Shop has grown to offer over 350 brands and a selection of ca. 70,000 articles with more to come.

With 3.3 million sent pieces in 2021, the Outletcity Online Shop comes out as one of the winners in the current global situation. A similar level of turnover is planned for on-site business over the next 10 years. The Online Shop should also be available internationally and eventually the same amount of fame as Outletcity. Through the successful start of the marketplace model in fall 2021, Outletcity established a new sales channel while expanding its assortment of goods — another strategic move in maintaining the front position in the Outlet business.

Additionally, Outletcity Metzingen laid a solid foundation for the continuous technological expansion with new fibre-optic and cable infrastructure. With almost 600 new, modern access points, not only is the customer experience on free Wi-Fi both in and outdoors improved, but also safety and security while shopping. Every month, over 100,000 users profit from our free Wi-Fi. Furthermore, over 200 footfall sensors and lasers assist in ensuring the stores do not exceed their capacity limits, and therefore have a measurable impact on the safety of our customers in the pandemic.

"Like all of our services, offers and measures, while expanding on our technological capabilities, offering our guests a safe and pleasant shopping experience is the center of our goal. For the long term, the digitalisation of our location and the networking of all of our sales channels is fundamental for bringing our brand on an even

higher level in terms of selection, customer service and digital benefits." -- Hoffmann.

"in view of all of these developments, we can look be sure that we are creating together with our partners a sustainable and successful future to look forward to for Outletcity Metzingen.", concludes Kamm.

*In terms of sales area or size - Marketreport "Outlet Centres in Europe", p. 27 (Dezember 2021) ecostra GmbH, www.ecostra.de/studien_und_marktberichte/outlet-centres-europe_2021-12.pdf



OUTLETCITY METZINGEN BRANDPORTFOLIO



INTERNATIONAL PREMIUM AND LUXURY BRANDS

7 For All Mankind Fossil Max Mara Seidensticker Adidas FTC Cashmere MCM Sergio Rossi Mey Sigikid Aigner Furla Alberta Ferretti Gant Michael Kors Skechers Armani Missoni Storck Geox Bally Gucci Miu Miu Strellson Babor Moncler Sunglass Hut Guess Bahlsen Hackett Morotai Superdry Balenciaga Haribo Swarovski Möve Bogner Hogan Moschino Swatch Boss **Hour Passion** Napapijri Ted Baker Bottega Veneta Hunkemöller Nike Tefal Jack & Jones Oakley

Breitling The North Face Burberry Jet Set Only The Cosmetics Company Calvin Klein Jimmy Choo Olymp Tchibo Prozente Car Shoe Joop! Pandora Timberland Karl Lagerfeld Coach Patrizia Pepe Tod's

Converse Kate Spade New York Petit Bateau Tom Tailor Kennel & Schmenger Tommy Hilfiger Crocs Peuterey Desigual Kids Around Philipp Plein Tory Burch Polo Ralph Lauren Diesel Kipling Tumi Dockers Porsche Design **Under Armour** Kjus Dolce & Gabbana Kneipp Prada UGG Valentino Dorothee Schumacher Lacoste Puma Douglas Lambert Ravensburger Vero Moda Le Creuset Reebok Versace Ecco

Ermenegildo Zegna Levi's Roger Vivier Vilebrequin Liebeskind Villeroy & Boch Escada Rossignol Esprit Lindt s.Oliver Volvo Estella Watch Station L'Occitane Salvatore Ferragamo Etro Longchamp Samsonite Windsor Fabiana Filippi Loro Piana Sandro Woolrich Falke Mammut Schiesser WMF Marc O'Polo Scotch & Soda Zwilling Fendi

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OUTLETCITY METZINGEN COMMUNICATION AND EVENTS



From its own website with approx. 33 million hits per year to sending out a successful newsletter to approx. 2.5 million subscribers to precisely tailored online advertising strategies, Outletcity Metzingen makes maximum use of its communication channels. In addition, the company profile is represented on the most important social media platforms. Channels such as Facebook, Instagram, TikTok, YouTube and the Chinese platforms Weibo and WeChat are regularly filled with high-quality content.